

CLARE COLE, CPA

Clare, who is originally from West Prince County, has returned to PEI from USA to begin her retirement.

Clare began her career as a CPA with a regional accounting and audit firm where she was the partner in charge of the firm's personal financial practice. While in public accounting, Clare's clients included professionals and entrepreneurs whom she worked with providing personal and business tax, accounting, and financial planning services. As a CPA, Clare was dedicated to ethical, appropriate client service. Clare finished her career in family office services where she was responsible for financial planning, budgeting and financial reporting for high-net-worth clients. In her career of over 35 years, Clare's greatest satisfactions were seeing her clients achieve their goals through empowering, innovative and thoughtful processes.

Clare received her Master Science in Finance and a post Graduate Certificate in Personal Financial Planning from Bentley University. She studied Accounting at Bridgewater State University and she received her Bachelor of Arts from the University of Prince Edward Island. She has served as an Adjunct Professor in Accounting and Finance in several

universities including Bridgewater State University and Providence College.

Away from the office, Clare is active in her community lending her time and efforts to a number of causes. She is a Trustee of the Bridgewater State University Foundation Board serving on the investment and audit committees. She was a member of the finance council at the Cranberry Catholic Collaborative, a past Chair of Chair of the Middleboro Cultural Council and for more than a decade on the Board of the Cranberry Country Chamber of Commerce. She lives in Hope River with her husband and looks forward to visits with her two daughters and grandchildren.

